

Treatment of Reversionary Annuities

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- Requesting fair compensation from the contract's beneficiary(s) and provide proof of their responses.

Staff should review the responses with their supervisor and if necessary, seek help from Headquarters' policy staff.

Region or Circuit program office staff that have questions about this memorandum may contact Carrie Sheffield by e-mail, or by telephone at SC 292-8002 or (850) 922-8002.

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